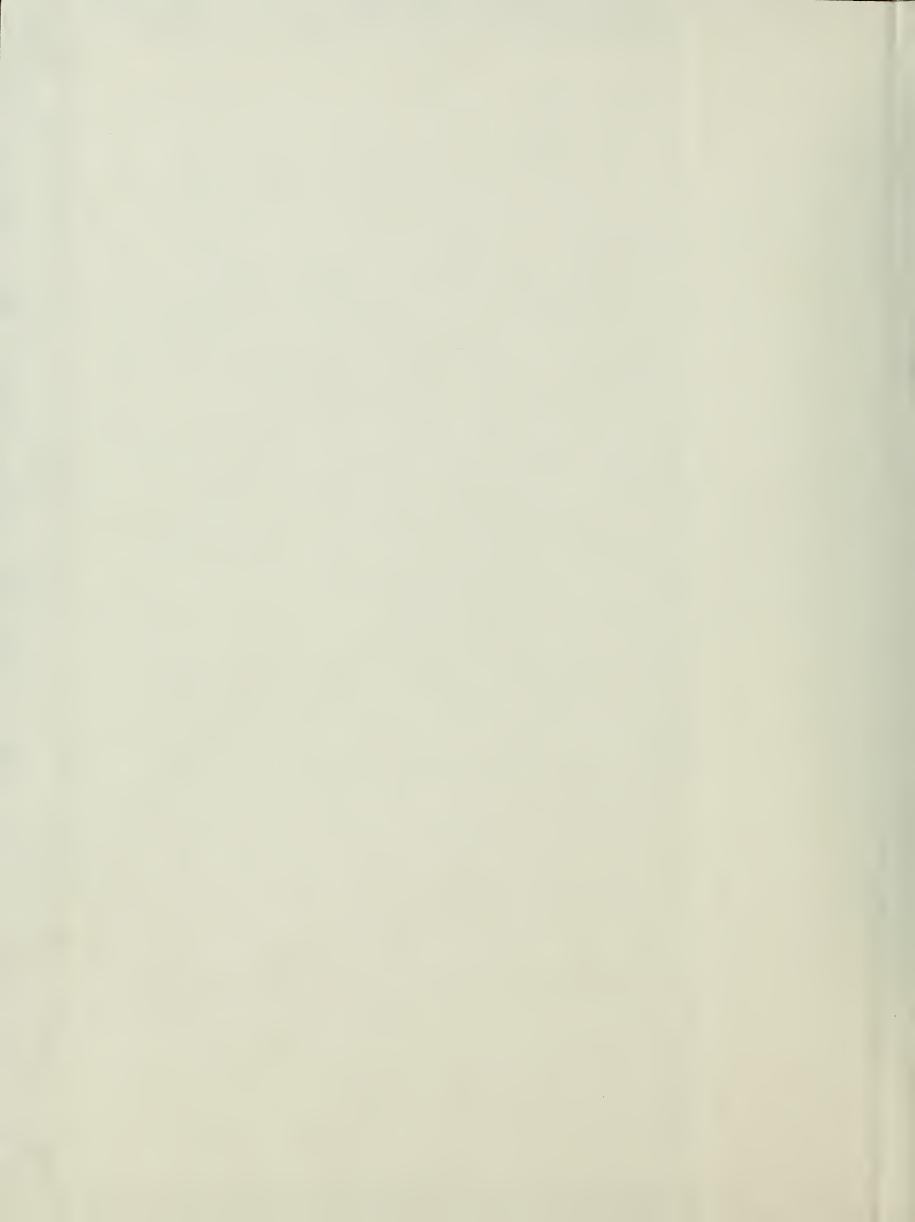
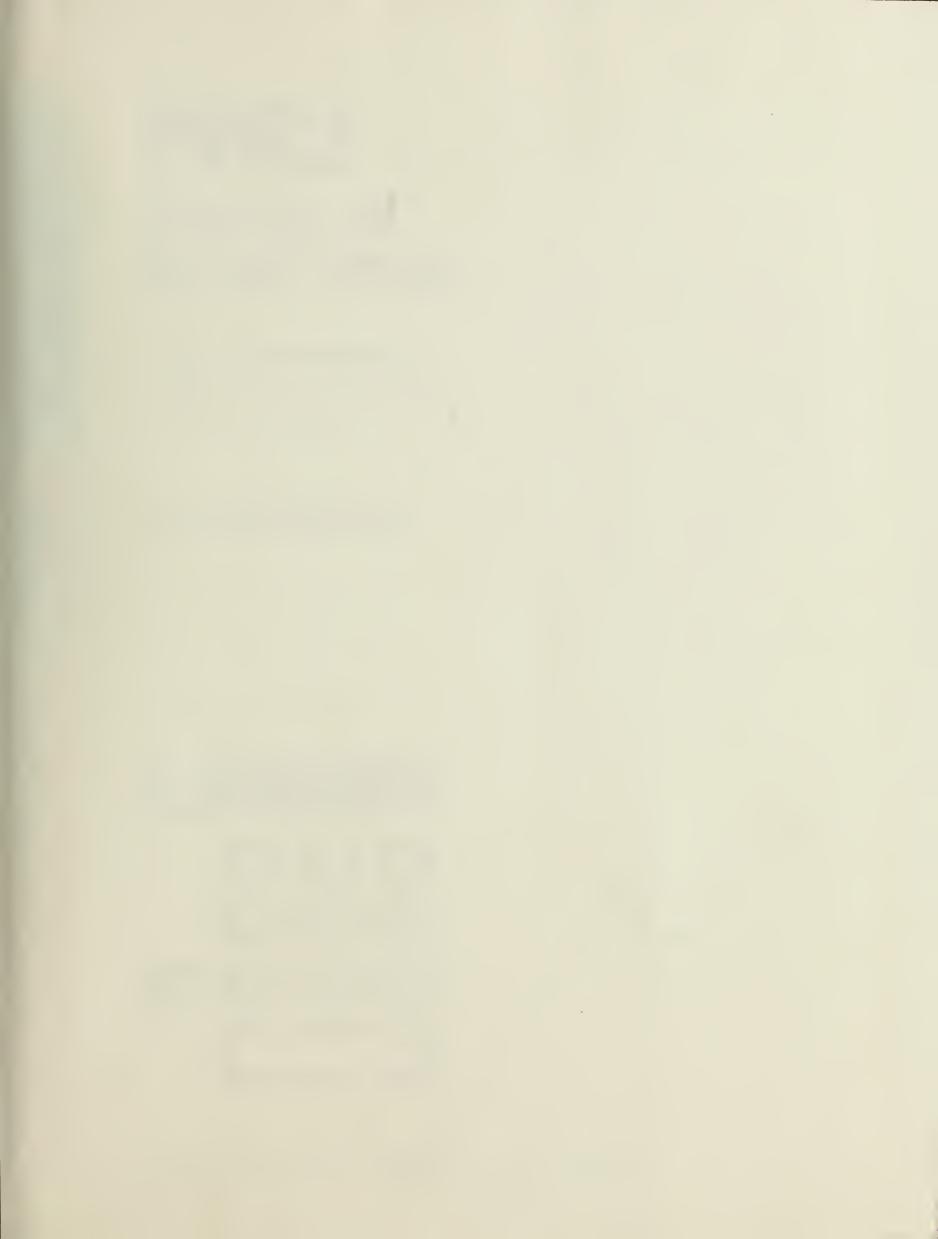
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# 1982 Census of Retail Trade

RC82-C-27

Major Retail Centers in Standard Metropolitan Statistical Areas

# Montana



The publications
from the 1982 Economic and
Agriculture Censuses are dedicated
to the memory of Shirley Kallek,
Associate Director for Economic Fields.
During her career at the Bureau of the
Census (1955 to 1983), she continually
directed efforts to improve
the timeliness and accuracy of
economic statistics.

# 1982 Census of Retail Trade

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Issued October 1984



U.S. Department of Commerce
Malcolm Baldrige, Secretary
Clarence J. Brown, Deputy Secretary
Sidney Jones, Under Secretary for
Economic Affairs

BUREAU OF THE CENSUS John G. Keane, Director



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ACKNOWLEDGMENTS—Many persons participated in the various activities of the 1982 Census of Retail Trade. Primary direction of the program was performed by Shirley Kallek, Associate Director for Economic Fields (until May 1983), Charles A. Waite, her successor, and Michael G. Farrell, Assistant Director for Economic and Agriculture Censuses (until August 1984), and John H. Berry, his successor.

This report was prepared in the Business Division under the general direction of **Gerald F. Cranford**, Chief (until December 1983), and **Howard N. Hamilton**, his successor. **Bobby E. Russell**, Assistant Division Chief for Census Programs, was responsible for overall planning and management of the census of retail trade; he also coordinated activities with other divisions.

Planning and implementing this report were under the direction of Mark E. Wallace, Chief, Retail Census Branch, with primary staff assistance by Edward D. Walker, Anne M. Sigda, Jack R. Drago, M. Yvonne Wade, Janis D. Byrd, and Richard W. Graham. Alvin H. Barten, Chief, Cross Industries Branch, coordinated activities, specifications, and procedures with the other economic censuses. Computer programs were developed under the general supervision of Howard R. Dennis, Assistant Division Chief for Data Processing. William C. Wester, Chief, Census Programming Branch, assisted by Steven G. McCraith, Judith A. McKay, William E. Jagg, and Robert J. Hemmig, was primarily responsible for planning and implementing the programs. The computer programs were developed by Leonard S. Sammarco, William A. Rankin, Dennis P. Kelly, Jane M. Jaworski, Ann Chen Liau, Janice S. Farquhar, Donald K. Salzman, and Christina Arledge. Emory G. Fuller and Pearl E. Young were responsible for scheduling and control of computer processing. Quality control and sample design were under the direction of Nash J. Monsour, Assistant Division Chief for Research and Methodology, with primary staff assistance by Joseph K. Garrett, Carl A. Konschnik, and Michael Z. Shimberg. Dorothy J. Reynolds, Assistant Division Chief for Current Programs, provided valuable assistance in coordinating the current survey interface.

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## INTRODUCTION

### **ECONOMIC CENSUSES OVER TIME**

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and 1967.

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was first obtained in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's The census of transportation (consisting of several surveys) was first taken for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to all services, except religious organizations and private households. A total of 41 additional four-digit standard industrial classifications¹ (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was first introduced in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

#### USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made or sold.

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

<sup>&#</sup>x27;Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

## AUTHORITY AND SCOPE OF THE ECONOMIC CENSUSES

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

#### **CENSUS OF RETAIL TRADE**

The 1982 Census of Retail Trade, part of the 1982 Economic Censuses, covered retail trade as defined in the Standard Industrial Classification (SIC) Manual.1 It included all establishments primarily engaged in selling merchandise for personal or household consumption and rendering services incidental to the sale of the goods. The census excluded governmental organizations classified in the covered industries except for liquor stores operated by State and local governments. Data for direct sellers (SIC 5963) with no paid employees and post exchanges, ship stores, and similar establishments operated on military posts by agencies of the Federal Government are not included. The basic tabulations in this report do not include data for establishments which are auxiliary (primary function is providing a service, such as warehouses) to retail establishments within the same organization. Data for auxiliaries are presented for selected industrial classifications in tables included in the United States Summary report of the Geographic Area series, RC82-A-52. Data for auxiliaries are presented for more detailed industry breakdowns in a subsequent report issued as part of the 1982 Enterprise Statistics reports.

For the 1982 Census of Retail Trade, large- and medium-size firms, plus all firms known to operate more than one establishment, were sent questionnaires to be completed and returned to the Bureau by mail. For most very small firms, including those with no paid employees, data from existing administrative records of other Federal agencies were used instead. These records provided basic information on location, kind of business, sales, payroll, number of employees, and legal form of organization. In addition, more detailed information for selected kinds of business was obtained on the various questionnaires.

Appendix A gives a more detailed explanation of census coverage and methodology.

#### **MAJOR RETAIL CENTERS**

This report represents a recompilation of data collected in the 1982 Census of Retail Trade into the two types of areas which have been delineated for the report: (1) central business districts (CBD's); and (2) major retail centers (MRC's). The report covers each standard metropolitan statistical area (SMSA) in the State and presents statistics for these concentrations of retail stores located in each SMSA.

#### **Central Business District**

A central business district, as defined by the Bureau, is the defined downtown retail area of an SMSA central city, or other SMSA city of 50,000 persons or more. A CBD is an area of very high land valuation; high concentration of retail businesses, offices, theaters, hotels, and "service" businesses; and high traffic flow. It is defined by existing census tract boundaries and consists of one or more whole census tracts, except for a few CBD's with census tracts which include areas outside the corporate limits of the city. In these cases, the CBD consists of only those portions of the census tracts within the corporate limits of the city. Census tracts are small, relatively permanent areas into which large cities and adjacent areas have been divided to show comparable small-area statistics. Data for CBD's are published only in reports of the census of retail trade.

### **Major Retail Center**

A major retail center is a concentration of at least 25 retail stores<sup>2</sup> located inside an SMSA but outside a CBD. At least one of the 25 stores must be a general merchandise store (SIC 53) with a minimum of 100,000 square feet of total under-roof floor space.3 MRC's include planned suburban shopping centers as well as unplanned centers such as older "string streets" (continuous businesses along a thoroughfare with few cross streets containing any businesses) and combinations of planned and unplanned centers. Where the MRC is a planned center, the boundaries encompass all retail stores in the center. Where the MRC is an unplanned center, each block within the boundaries should have at least one general merchandise store (SIC 53); apparel store (SIC 56); furniture, home furnishings and equipment store (SIC 57); or miscellaneous shopping goods store (SIC 594). MRC's are defined in SMSA's existing as of January 1, 1982. Data for MRC's are published only in reports of the census of retail trade.

#### Delineation

The delineation of central business districts and major retail centers was determined in consultation with local census statistical areas committees (CSAC's). A few CSAC's chose not to participate in the CBD delineation program so some eligible cities do not have CBD's. In areas where CSAC's did not participate in the MRC delineation program, the Bureau asked other local organizations to delineate MRC's and list stores in the delineated areas, following Bureau guidelines. Due to funding limitations, Bureau employees could not delineate MRC's in areas for which outside participation could not be obtained. Accordingly, no MRC statistics are presented in this report for a few areas which may have had qualifying MRC's.

Approximately 95 percent of all areas which may have had MRC's were delineated by CSAC's or by other local organizations. Appendix J identifies which areas were delineated by CSAC's; which areas were delineated by other interested organizations; and which areas were not delineated, either because there were no MRC's or because MRC delineation participation could not be obtained for the area.

<sup>\*</sup>Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

<sup>&</sup>lt;sup>2</sup>An MRC which had 25 stores or more at time enumeration was done may have had less than 25 stores at end of 1982. Thus, data may be shown for a few MRC's which have less than 25 stores.

<sup>&</sup>lt;sup>3</sup>Minimum square footage criterion was waived in a few special cases at request of local CSAC.

#### **Historical Data**

The report on major retail centers was begun as a part of the 1954 Census of Business, which provided data for 95 CBD's. In the 1958 Census of Business, data were published for 109 CBD's and, for the first time, for 472 MRC's located in 97 SMSA's. The 1963 Census of Business included data for 131 CBD's and 972 MRC's located in 116 SMSA's. In the 1967 Census of Business, the program was expanded to cover all 230 SMSA's, containing 134 CBD's and 1,556 MRC's. The 1972 Census of Retail Trade covered 259 SMSA's, containing 144 CBD's and 2,137 MRC's.

For the first time, in the 1977 Census of Retail Trade, CBD's and MRC's were delineated by using the definition described above. These new definitions caused a slight modification in the scope of the 1977 program, which covered 272 SMSA's containing 386 CBD's and 1,464 MRC's.

There was no change in the scope of the program in the 1982 Census of Retail Trade. The number of SMSA's covered increased to 315, and included 456 CBD's and approximately 1,550 MRC's.

### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure so this item may be released even though other information is withheld.

For every CBD and MRC, statistics on sales, payroll, and number of employees are presented for all kind-of-business lines which do not require suppression to avoid disclosing data for individual companies. However, since most MRC's and several CBD's tend to have a relatively small number of establishments, it generally is not possible to provide separate kind-of-business data (except for establishment counts) for these small areas without disclosing the operations of individual establishments. For this reason, additional sales data are shown for the following kind-of-business groups:

- 1. Convenience goods stores, i.e., food stores (SIC 54), eating and drinking places (SIC 58), and drug and proprietary stores (SIC 591).
- 2. Shopping goods (GAF) stores, i.e., general merchandise stores (SIC 53), apparel and accessory stores (SIC 56), furniture, home furnishings, and equipment stores (SIC 57), and miscellaneous shopping goods stores (SIC 594).
- 3. All other stores (SIC's 52, 55, and 59, except 591 and 594).

### GEOGRAPHIC AREAS COVERED

This series of reports presents data for establishments located in CBD's and MRC's in SMSA's in each State. The SMSA's included in the 1982 MRC program are those defined by the Office of Management and Budget as of January 1,1982, except for three areas which did not have any MRC's or CBD's for 1982: Glens Falls, N.Y.; Jacksonville, N.C.; and Santa Cruz, Calif.

MRC statistics are presented for all areas within SMSA's for which a local group delineated qualifying MRC's. For any MRC's which existed in 1977 and which still qualified but were not delineated for the 1982 program, unpublished 1982 MRC statistics are available. These statistics may be obtained by submitting a written request to the Chief, Business Division, Bureau of the Census, Washington, D.C. 20233.

CBD statistics are presented for all eligible cities for which the local CSAC defined the area known as the "central business district."

For all SMSA's in the State for which MRC and/or CBD data are presented, data are also shown for each SMSA, each central city, and all other SMSA cities of 50,000 inhabitants or more for which a CBD was defined by a local CSAC. Data for SMSA's which cross State lines appear only in the State report for the State in which the SMSA is primarily located.

### **DESCRIPTIONS OF SPECIFIC CENTRAL BUSINESS DISTRICTS AND MAJOR RETAIL CENTERS**

The boundaries of each central business district and major retail center are described in appendix I. Boundaries begin with the north boundary and continue clockwise through all the boundaries.

#### **DOLLAR VALUES**

All dollar values presented in this report are expressed in current dollars, i.e., 1982 data are expressed in 1982 dollars and 1977 data in 1977 dollars. Consequently, when making comparisons to prior years, users should consider the inflation that has occurred.

### **RELIABILITY OF DATA**

All data compiled in this report originated from either census questionnaires or administrative records of other Federal agencies and, therefore, are not subject to sampling errors. However, the data are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, and estimation for missing or misreported data.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors. No direct measurement of these effects has been obtained except for estimation of missing or misreported data. However, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors.

The Bureau of the Census obtains on computer tape limited information extracted from administrative records of other Federal agencies. This information is used in conjunction with other information available to the Census Bureau to develop estimates for nonemployers, small employers, and other establishments for which responses were not received in time for publication. See appendix A for a more complete explanation of census coverage and methodology.

### **MICROFICHE**

The data in this report series are also available on microfiche. Microfiche reports are sold by the U.S. Government Printing Office.

#### SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Retail Trade may be obtained, depending on availability of time and personnel, on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Business Division, Bureau of the Census, Washington, D.C. 20233.

To discuss a special tabulation before submitting specifications, call 301-763-5282.

### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in broader kind-of-business totals.
- (IC) Independent city.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimates did not meet publication standards on basis of either response rate, associated standard error, or a consistency review.
- CBD Central Business District.
- MRC Major Retail Center.
- n.e.c. Not elsewhere classified.
- pt. Part.
- SIC Standard Industrial Classification.
- SMSA Standard Metropolitan Statistical Area.

# Users' Guide for Locating Statistics in This Report by Table Number

Information shown in tables		Table	
	1	2	3
GEOGRAPHIC AREAS			
SMSA's in the State	X X X X	X	×
All establishments:  Establishments	X X	X X	×××
Establishments with payroll: Establishments Sales Annual payroll First quarter payroll Paid employees for pay period including March 12, 1982	X X X	X X X X	X X X X

<sup>&</sup>lt;sup>1</sup>See Explanation of Terms, appendix A.

# Users' Guide for Locating Statistics in the 1982 Census of Retail Trade Reports

			Informati	ion shown	in reports b	y kind of t	ousiness or inc	lustry cate	gory		
Report and geographic area	Number of estab- lishments	Sales (\$1,000)	Payroll (\$1,000)	Number of em- ployees	Sales per capita and selected ratios	Mer- chan- dise line sales	Sales size and em- ployment size of establish- ments and firms	Con- centra- tion ratios of largest firms	Single units and multi- units	Legal form of organi- zation	Selected topics
GEOGRAPHIC AREA SERIES											
United States State	× × × × ×	× × × × ×	× × × × ×	× × × × ×	X X						
MAJOR RETAIL CENTERS											
SMSA	X X X X	x x x x	X X X	X X X							
ESTABLISHMENT AND FIRM SIZE (INCLUD- ING LEGAL FORM OF ORGANIZATION)											
United States	×	×	×	×			×	×	×	×	
MEASURES OF VALUE PRODUCED, CAPITAL EXPENDITURES, DE-PRECIABLE ASSETS, AND OPERATING EXPENSES											
United States		×	×							Х	1 X
MERCHANDISE LINE SALES											
United States	X 2 X 2 X	X <sup>2</sup> X <sup>2</sup> X				X <sup>2</sup> X <sup>2</sup> X					
MISCELLANEOUS SUBJECTS											
United States	× × ×	× × ×	X X X	X X X							<sup>3</sup> X <sup>3</sup> X <sup>3</sup> X

<sup>&</sup>lt;sup>1</sup> Includes value produced, capital expenditures, depreciable assets, and selected operating expenses detail.

<sup>&</sup>lt;sup>2</sup> Data available in printed form only for the United States and selected SMSA's based on volume of retail sales. Data for other areas are available only on microfiche.

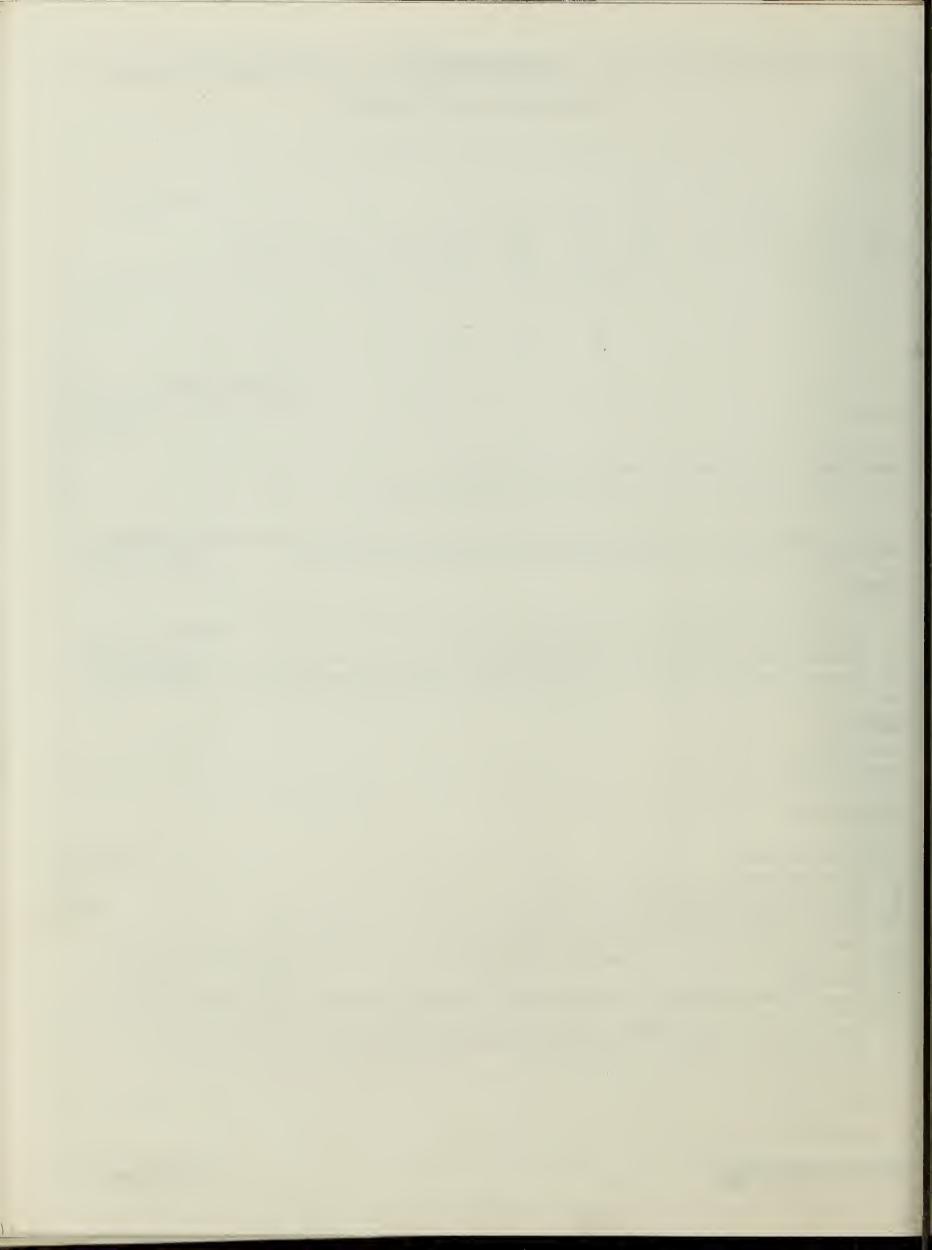
<sup>&</sup>lt;sup>3</sup> For the United States, States, and SMSA's, includes data on number of gasoline pumps and gallon sales of gasoline and other automotive fuels as well as establishments offering self-service sale of gasoline; on waiter or waitress service, seating capacity and average cost per meal; and on the number of pharmacists, number of prescriptions filled, and percent of prescriptions paid for by third parties. For the United States and States only, includes data on types of food service, franchise holders, concession operators, contract feeding and automatic merchandising machine operators; and on the gallon sales of fuels, LP gas bulk storage capacity, and number of establishments selling bottled LP gas.

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<ol> <li>Statistics by Kind of Business for Major Retail Centers, Central Business Districts, Cities With Central Business Districts, and the Standard Metropolitan Statistical Area: 1982</li> <li>Statistics by Kind of Business for Central Business Districts in the Standard Metropolitan Statistical Area: 1982</li> <li>Statistics by Selected Kind of Business for Major Retail Centers in the Standard Metropolitan Statistical Area: 1982</li> </ol>	
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<ul> <li>H. Comparative Sales Statistics for Central Business Districts in Standard Metropolitan Statistical Areas: 1982 and 1977</li> <li>I. Boundary Descriptions for Central Business Districts and Major Retail Centers</li> <li>J. Major Retail Center Delineation by Geographic Areas</li> </ul>	d H-1 I-1
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### Table 1. Statistics by Kind of Business for Major Retail Centers, Central Business Districts, Cities With Central Business Districts, and the Standard Metropolitan Statistical Area: 1982

[For meaning of abbreviations and symbols, see introductory text. For definition of SMSA, see appendix D. For descriptions of MRC and CBD boundaries, see appendix I]

		2	Billings		Major retail ce	enters
SIC code	Kind of business	Standard metropolitan statistical area	City	Central business district	No. 1	No. 2
-	Retail stores <sup>1 2 3</sup> : Number	1 256 782 708 92 865 10 563	1 013 701 163 83 673 9 386	99 347 14 991 1 525	117 135 229 16 942 2 127	151 133 761 17 525 1 966
	Retail stores (establishments with payroll) <sup>2</sup> : Number	846 76 <b>5</b> 484	700 688 243	144 98 240	111 134 403	136 131 913
54, 58, 591	Convenience goods stores: Number	343 255 066	274 (D)	46 11 407	29 29 736	50 48 431
53, 56, 57; 594	Shopping goods stores (GAF) <sup>4</sup> <sup>5</sup> : Number————————————————————————————————————	259 212 708	231 (D)	63 (D)	70 85 22 <b>5</b>	<b>5</b> 9 50 324
52, 55, 59, ex. 591, 4	All other stores: Number	244 297 710	195 (D)	35 (D)	12 19 442	27 33 1 <b>5</b> 8
	NUMBER OF ESTABLISHMENTS  Retail stores <sup>1 2 3</sup>	1 256	1 013	164	117	151
	Retail stores (establishments with payroll) <sup>2</sup>	846	700	144	111	136
52	Building materials, hardware, garden supply, and mobile home dealers	47	31	2	1	8
525 52 ex. 525	Hardware storesOther	10 37	3 28	2	1	2 6
53	General merchandise group stores	19	18	3	6	4
531 531 533 539	Department stores (incl. leased depts.) <sup>5</sup> 6 Department stores (excl. leased depts.) <sup>5</sup> Variety stores Miscellaneous general merchandise stores	8 8 3 8	8 8 3 7	1 1 1 1	5 5 1	1 1 2 1
54	Food stores <sup>7</sup>	91	72	2	7	10
541 55 ex. 554	Automotive dealers	78 61	61 53	7	3	6
554	Gasoline service stations	61	52	4	2	6
56	Apparel and accessory stores	83	69	21	37	11
561	Men's and boys' clothing and furnishings					
562, 3, 8	stores Women's clothing and specialty stores and	10	9	4	4	1
562	fumers Women's ready-to-wear stores	33 29	29 25	11   9	14 12	4 4
565 566 564, 9	Family clothing stores	13 20	9 16	4	3 12	2 3
57	Other apparel and accessory stores Furniture, home furnishings, and equipment	/	6	1	4	1
	stores	80	76	21	9	27
5712 5713, 4, 9 572, 3	Furniture stores  Home furnishing stores  Household appliance, radio, television, and	23 16	21 16	8 4	2	<b>5</b> 4
372, 0	music stores	41	39	9	7	18
58	Eating and drinking places	232	187	43	21	35
5812 5813	Eating places	174 58	1 <b>5</b> 0 37	3 <b>5</b> 8	20	30 <b>5</b>
591	Drug and proprietary stores	20	15	1	1	5
59 ex. 591	Miscellaneous retail stores	152	127	40	24	27
592 594 5944 5947	Liquor stores Miscellaneous shopping goods stores <sup>9</sup> Jewelry stores	8 77 13	6 68 11	18 7	1 18 4	1 17 1
5947 5949 5992	Gift, novelty, and souvenir shops Sewing, needlework, and piece goods stores _ Florists	17 10 6	16   8 4	1 1	6 1 1	2 5 2

<sup>&</sup>lt;sup>1</sup>For all establishments, including those without payroll.

<sup>2</sup>Each kind-of-business classification includes leased departments classified in that kind of business as if they were separate establishments. Accordingly, data for leased departments are not consolidated with kind-of-business data for main stores in which they are located. For more information, see Comparability of 1977 and 1982 Censuses in appendix A.

<sup>3</sup>Excludes nonemployer direct sellers, SIC 5963.

<sup>4</sup>Stores in general merchandise, apparel, and furniture major groups, and miscellaneous shopping goods group. These stores specialize in department store merchandise.

<sup>5</sup>Includes sales from catalog order desks located in department stores.

<sup>6</sup>Includes data for leased departments operated within department stores. Data for this line not included in higher level totals.

<sup>7</sup>May include data not covered by SIC 541.

<sup>6</sup>May include data not covered by SIC's 592, 594, and 5992.

<sup>9</sup>May include data not covered by SIC's 5944, 5947, and 5949.

### Table 2. Statistics by Kind of Business for Central Business Districts in the Standard Metropolitan Statistical Area: 1982

[For meaning of abbreviations and symbols, see introductory text. For definition of terms "adjusted" and "unadjusted" and for indication of comparability of 1982 CBD data and 1977 CBD data, see Comparability of 1977 and 1982 Censuses in appendix A. For definition of SMSA, see appendix D. For comparative CBD sales statistics, 1977 and 1982, see appendix H. For description of CBD boundaries, see appendix I]

SIC code	Kind of business	Establ	ishments	Sa	les	Annua	payroll	First qua	arter payroll	pay peri	nployees for od including urch 12
		Adjusted (number)	Unadjusted (number)	Adjusted (\$1,000)	Unadjusted (\$1,000)	Adjusted (\$1,000)	Unadjusted (\$1,000)	Adjusted (\$1,000)	Unadjusted (\$1,000)	Adjusted (number)	Unadjusted (number)
	BILLINGS CBD										
	Retall stores <sup>1 2 3</sup>	164	156	99 347	98 467	14 991	14 756	3 738	3 693	1 525	1 485
	Retall stores (establishments with payroll) <sup>2</sup>	144	138	98 240	97 616	14 991	14 756	3 738	3 693	1 525	1 485
52	Building materials, hardware, garden supply, and mobile home dealers	2	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
525 52 ex. 525	Hardware storesOther	2	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
53	General merchandise group stores	3	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
531 531 533 539	Department stores (incl. leased depts.) <sup>4</sup> 5 Department stores (excl. leased depts.) <sup>4</sup> Variety stores Miscellaneous general merchandise stores	1 1 1 1	1 1 1 1	(D) (D) (D)	(D) (D) (D)	(NA) (D) (D) (D)	(NA) (D) (D)	(NA) (D) (D)	(NA) (D) (D) (D)	(NA) (D) (D) (D)	(NA) (D) (D) (D)
54	Food stores <sup>8</sup>	2	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
541	Grocery stores	-	-		-	-	-	-	-	•	-
55 ex. 554	Automotive dealers	7	7	43 006	43 006	4 057	4 057	939	939	210	210
554	Gasoline service stations	4	4	4 153	4 153	177	177	44	44	23	23
56	Apparel and accessory stores	21	21	8 520	8 520	1 461	1 461	380	380	156	156
561 562, 3, 8	Men's and boys' clothing and furnishings stores	4	4	2 4 <b>3</b> 9	2 439	401	401	104	104	29	29
562 565 566	furriers  Women's ready-to-wear stores  Family clothing stores  Shoe stores	11 9 4 1	11 9 4 1	4 072 (D) 1 606 (D)	4 072 (D) 1 606 (D)	825 (D) 186 (D)	825 (D) 186 (D) (D)	196 (D) 72 (D)	196 (D) 72 (D) (D)	94 (D) 27 (D) (D)	94 (D) 27 (D) (D)
564, 9	Other apparel and accessory stores	1	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
57	Furniture, home furnishings, and equipment stores	21	20	12 043	12 042	2 221	2 220	604	604	157	156
5712 571 <b>3</b> , 4, 9	Furniture stores	8 4	8 4	5 247 (D)	5 247 (D)	794 (D)	794 (D)	262 (D)	262 (D)	55 (D)	55 (D)
572, <b>3</b>	music stores	9	8	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
58	Eating and drinking places	43	43	9 425	9 424	2 677	2 675	640	<b>63</b> 8	492	492
5812 581 <b>3</b>	Eating places Drinking places	35 8	35 8	7 458 1 9 <b>6</b> 7	7 457 1 9 <b>6</b> 7	2 195 482	2 19 <b>3</b> 482	51 <b>3</b> 127	511 127	416 76	416 7 <b>6</b>
591	Drug and proprietary stores	1	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
59 ex. 591	Miscellaneous retail stores <sup>7</sup>	40	35	9 444	8 823	2 093	1 862	471	428	219	181
592 594 5944 5947	Liquor stores Miscellaneous shopping goods stores Jewelry stores Gift, novelty, and souvenir shops	18 7 4	16 7 3	5 <b>63</b> 9 2 <b>86</b> 2 <b>33</b> 2	5 <b>3</b> 95 2 <b>86</b> 2 <b>3</b> 07	1 147 545 55	1 043 545 47	250 149 15	241 149 1 <b>3</b>	104 35 14	83 35 12
5949 5992	Sewing, needlework, and piece goods stores	1	1	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)

¹For all establishments, including those without payroll.

²Each kind-of-business classification includes leased departments classified in that kind of business as if they were separate establishments. Accordingly, data for leased departments are not consolidated with kind-of-business data for main stores in which they are located. For more information, see Comparability of 1977 and 1982 Censuses in appendix A.

³Excludes nonemployer direct sellers, SIC 5963.

⁴Includes sales from catalog order desks located in department stores.

⁵Includes data for leased departments operated within department stores. Data for this line not included in higher level totals.

⁵May include data not covered by SIC 541.

7May include data not covered by SIC's 592, 594, and 5992.

⁵May include data not covered by SIC's 5944, 5947, and 5949.

### Table 3. Statistics by Selected Kind of Business for Major Retail Centers in the Standard Metropolitan Statistical Area: 1982

[Data for kind-of-business detail may not add to broader kind-of-business totals. Only those kinds of business without suppressed data are shown. In some instances, however, kinds of business for which data are suppressed are included to indicate their relationship to component kinds of business. For meaning of abbreviations and symbols, see introductory text. For definitions of SMSA, see appendix D. For description of MRC boundaries, see appendix I]

SIC code	Kind of business	Establishments (number)	Sales (\$1,000)	Annual payroll (\$1,000)	First quarter payroll (\$1,000)	Paid employees for pay period including March 12 (number)
	MRC NO. 1					
	Retall stores <sup>1 2 3</sup>	117	135 229	16 942	4 064	2 127
	Retail stores (establishments with payroli) <sup>2</sup>	111	134 403	16 942	4 064	2 127
53	General merchandise group stores	6	53 210	7 003	1 715	791
531	Department stores (incl. leased depts.) <sup>4 5</sup>	5	52 360	(NA)	(NA)	(NA)
54	Food stores	7	16 619	1 609	394	138
541	Grocery stores	4	16 052	1 523	373	122
56	Appsrel and accessory stores	37	19 498	2 138	482	277
561 562, 3, 8 565 566 564, 9	Men's and boys' clothing and furnishings stores Women's clothing and specialty stores and fumers Family clothing stores Shoe stores Other apparel and accessory stores	4 14 3 12 4	2 223 8 016 2 185 6 212 862	255 682 256 790 155	58 150 58 181 35	32 105 29 90 21
57	Furniture, home furnishings, and equipment stores	9	2 831	315	70	38
59 ex. 591	Miscellsneous retail stores	24	11 395	1 431	334	204
592 594 5947	Liquor stores Miscellaneous shopping goods stores Gift, novelty, and souvenir shops	1 18 6	730 9 686 2 184	41 1 201 277	9 283 67	5 154 51
	MRC NO. 2					
	Retall stores <sup>1 2 3</sup>	151	133 761	17 525	4 167	1 966
	Retall stores (establishments with psyroll)2	136	131 913	17 525	4 167	1 966
52	Building materials, hsrdware, gsrden supply, and mobile home dealers	8	12 056	1 507	349	131
53	Genersi merchandise group stores	4	19 002	2 875	669	269
54	Food stores	10	26 396	2 765	713	242
554	Gasoline service stations	6	8 871	356	84	34
56	Appsrel and accessory stores	11	7 147	927	250	108
562, 3, 8 562	Women's clothing and specialty stores and furriers Women's ready-to-wear stores	4 4	1 547 1 547	198 198	44	33 33
57	Furniture, home furnishings, and equipment stores	27	18 765	2 443	609	<b>20</b> 3
5712 5713, 4, 9 572, 3	Furniture stores Home furnishing stores Household appliance, radio, television, and music stores	5 4 18	3 865 3 121 11 779	454 370 1 619	110 106 393	41 27 135
58	Eating snd drinking places	35	13 988	3 395	753	675
5812 5813	Eating places	30 5	13 1 <b>69</b> 819	3 199 196	705 48	639 3 <b>6</b>
591	Drug and proprietary stores	5	8 047	972	242	79
59 ex. 591	Miscellaneous retail stores	27	(D)	(D)	(D)	(D)
592 594 5949	Liquor stores	1 17 5	2 750 5 410 1 343	88 713 137	19 160 31	8 97 30

<sup>&</sup>lt;sup>1</sup>For all establishments, including those without payroll.

<sup>2</sup>Each kind-of-business classification includes leased departments classified in that kind of business as if they were separate establishments. Accordingly, data for leased departments are not consolidated with kind-of-business data for main stores in which they are located. For more information, see Comparability of 1977 and 1982 Censuses in appendix A.

<sup>3</sup>Excludes nonemployer direct sellers, SIC 5963.

<sup>4</sup>Includes sales from catalog order desks located in department stores.

<sup>5</sup>Includes data for leased departments operated within department stores. Data for this line not included in higher level totals.

### Table 1. Statistics by Kind of Business for Major Retail Centers, Central Business Districts, Cities With Central Business Districts, and the Standard Metropolitan Statistical Area: 1982

[For meaning of abbreviations and symbols, see introductory text. For definition of SMSA, see appendix D. For descriptions of MRC and CBD boundaries, see appendix I]

			Great	Falls	
SIC code	Kind of business	Standard metropolitan statistical area	City	Central business district	Major retail center No. 1
	Retall stores <sup>1 2 3</sup> : Number Sales (\$1,000)	774 452 936	656 384 799	123 62 217	70 (D)
	Sales (\$1,000) Annual payroll (\$1,000) Paid employees for pay period including March 12, 1982	52 916 6 051	45 942 5 219	8 875 1 043	8 496 1 025
	Retail stores (establishments with payroll)2: NumberSales (\$1,000)	544 442 717	481 377 336	105 61 737	68 66 695
54, 58, 591	Convenience goods stores: Number	239 149 <b>4</b> 10	205 137 893	35 (D)	17 29 173
53, 56, 57; 594	Shopping goods stores (GAF) <sup>4 5</sup> : NumberSales (\$1,000)	153	142	46	49
52. 55. 59. ex.	Sales (\$1,000)	124 101	95 887	(D)	(D)
52, 55, 59, ex. 591, 4	All other stores: Number Sales (\$1,000)	152 169 206	134 143 556	24 (D)	2 (D)
	NUMBER OF ESTABLISHMENTS				
	Retail stores <sup>1 2 3</sup>	774	656	123	70
	Retail stores (establishments with payroll) <sup>2</sup>	544	481	105	68
52	Building materials, hardware, garden supply, and mobile home dealers	26	23	3	
525 52 ex. 525	Hardware stores	3 23	3 20	1 2	
53	General merchandise group stores	11	8	4	з
531 531 533 539	Department stores (incl. leased depts.) <sup>5</sup> 6 Department stores (excl. leased depts.) <sup>5</sup> Variety stores Miscellaneous general merchandise stores	7 7 2 2	5 5 2 1	2 2 1 1	3 3
54	Food stores <sup>7</sup>	54	47	5	5
541	Grocery stores	44	38	3	2
55 ex. 554	Automotive dealers	40	34	5	
<b>554</b> <b>5</b> 6	Apparel and accessory stores	45	42	4 14	24
561	Men's and boys' clothing and furnishings	7'	70	17	•
562, 3, 8	stores	6	6	1	4
562 565	furriersWomen's ready-to-wear stores	21 20	19 18	7 7	11 10
566	Shoe stores	6 11	6 9	4 2	1 7
564, 9 <b>57</b>	Other apparel and accessory stores Furniture, home furnishings, and equipment	3	3	•	1
	stores	48	47	12	5
5712 5713, 4, 9 572, 3	Furniture stores	14 12 22	14 12 21	2 4 6	2
58	Eating and drinking places	172	145	28	10
5812 5813	Eating places	115 57	104 41	16 12	9
591	Drug and proprietary stores	13	13	2	2
5 <b>9 ex. 5</b> 91	Miscellaneous retail stores	88	79	28	19
592 594 5944	Liquor stores Miscellaneous shopping goods stores <sup>9</sup>	6 47 10	3 44 10	1 16 5	17 4
5947 5949 5992	Jewelry stores Gift, novelty, and souvenir shops Sewing, needlework, and piece goods stores _ Florists	7 8 8	7 8 5	2	5

<sup>&</sup>lt;sup>1</sup>For all establishments, including those without payroll.

<sup>2</sup>Each kind-of-business classification includes leased departments classified in that kind of business as if they were separate establishments. Accordingly, data for leased departments are not consolidated with kind-of-business data for main stores in which they are located. For more information, see Comparability of 1977 and 1982 Censuses in appendix A.

<sup>3</sup>Excludes nonemployer direct sellers, SIC 5963.

<sup>4</sup>Stores in general merchandise, apparel, and furniture major groups, and miscellaneous shopping goods group. These stores specialize in department store merchandise.

<sup>5</sup>Includes sales from catalog order desks located in department stores.

<sup>6</sup>Includes data for leased departments operated within department stores. Data for this line not included in higher level totals.

<sup>7</sup>May include data not covered by SIC 541.

<sup>8</sup>May Include data not covered by SIC 592, 594, and 5992.

<sup>8</sup>May Include data not covered by SIC's 5944, 5947, and 5949.

### Table 2. Statistics by Kind of Business for Central Business Districts in the Standard Metropolitan Statistical Area: 1982

[For meaning of abbreviations and symbols, see introductory text. For definition of terms "adjusted" and "unadjusted" and for indication of comparability of 1982 CBD data and 1977 CBD data, see Comparability of 1977 and 1982 Censuses in appendix A. For definition of SMSA, see appendix D. For comparative CBD sales statistics, 1977 and 1982, see appendix H. For description of CBD boundaries, see appendix I]

SIC code	Kind of business	Establ	ishments	Sa	les	Annual	payroll	First quarter payroll		pay perio	ployees for od including rch 12
0.0 0000	1,000	Adjusted (number)	Unadjusted (number)	Adjusted (\$1,000)	Unadjusted (\$1,000)	Adjusted (\$1,000)	Unadjusted (\$1,000)	Adjusted (\$1,000)	Unadjusted (\$1,000)	Adjusted (number)	Unadjuste (number
	GREAT FALLS CBD										
	Retall stores <sup>1 2 3</sup>	123	116	62 217	61 857	8 875	8 784	2 086	2 065	1 043	99
	Retall stores (establishments with payroll) <sup>2</sup>	105	98	61 737	61 377	8 875	8 784	2 086	2 065	1 043	99
52	Building materials, hardware, garden supply, and mobile home dealers	3	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(0
5 <b>25</b> 52 ex. 52 <b>5</b>	Hardware storesOther	1 2	1 1	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(0
53	General merchandise group stores	4	4	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(C
531 531 533 539	Department stores (incl. leased depts.) <sup>4</sup> <sup>5</sup> Department stores (excl. leased depts.) <sup>4</sup> Variety stores Miscellaneous general merchandise stores	2 2 1 1	2 2 1 1	(D) (D) (D)	(D) (D) (D)	(NA) (D) (D) (D)	(NA) (D) (D) (D)	(XA) (D) (D) (D)	(NA) (D) (D) (D)	(NA) (D) (D)	(ZA (D (D (D
54	Food stores <sup>6</sup>	5	5	5 460	5 456	521	518	154	152	50	4
541	Grocery stores	3	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(0
55 ex. 554	Automotive dealers	5	5	15 194	15 194	1 475	1 475	332	332	89	8
54	Gasoline service stations	4	4	2 550	2 550	153	153	36	36	21	2
6	Apparel and accessory stores	14	12	4 863	4 860	942	940	221	219	171	15
61	Men's and boys' clothing and furnishings stores	1	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(1
562, 3, 8 562 565 566 564, 9	Women's clothing and specialty stores and furriers  Women's ready-to-wear stores  Family clothing stores  Shoe stores  Other apparel and accessory stores	7 7 4 2	6 6 3 2	2 618 2 618 269 (D)	2 617 2 617 267 (D)	5 <b>0</b> 9 509 <b>3</b> 2 (D)	508 508 31 (D)	121 121 <b>8</b> (D)	119 119 <b>8</b> (D)	119 119 10 (D)	10 10 (E
57	Furniture, home furnishings, and equipment stores	12	12	3 793	3 793	532	532	125	125	60	6
712	Furniture stores	2	2	(D) (D)	(D)	(D) (D)	(D)	(D) (D)	(D) (D)	(D)	]) ])
713, 4, 9 72, 3	Home furnishing stores Household appliance, radio, television, and music stores	6	6	(D) 2 282	(D) 2 2 <b>8</b> 2	(D) 297	(D) 297	(D) 72	(D) 72	(D) 30	3
i8	Eating and drinking places	28	24	3 761	3 758	1 131	1 128	265	263	242	22
5812 581 <b>3</b>	Eating places	16 12	13 11	1 941 1 <b>8</b> 2 <b>0</b>	1 9 <b>3</b> 9 1 <b>8</b> 19	719 412	717 411	1 <b>63</b> 102	161 1 <b>0</b> 2	171 71	15 7
91	Drug and proprietary stores	2	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(0
9 ex. 591	Miscellaneous retail stores <sup>7</sup>	28	28	9 395	9 047	1 425	1 344	325	311	165	15
592 594 5944 5947	Liquor stores Miscellaneous shopping goods stores <sup>6</sup> Jewelry stores Gift, novelty, and souvenir shops	1 16 5 2	1 16 5 2	1 488 4 276 1 093 (D)	1 488 4 <b>088</b> 1 <b>0</b> 80 (D)	74 818 191 (D)	74 785 1 <b>8</b> 9 (D)	15 174 50 (D)	15 173 50 (D)	6 87 28 (D)	8 2 (C
5949 5992	Sewing, needlework, and piece goods stores	2	2	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(0

<sup>&</sup>lt;sup>1</sup>For all establishments, including those without payroll.

<sup>2</sup>Each kind-of-business classification includes leased departments classified in that kind of business as if they were separate establishments. Accordingly, data for leased departments are not consolidated with kind-of-business data for main stores in which they are located. For more information, see Comparability of 1977 and 1982 Censuses in appendix A.

<sup>3</sup>Excludes nonemployer direct sellers, SIC 5963.

<sup>4</sup>Includes sales from catalog order desks located in department stores.

<sup>5</sup>Includes data for leased departments operated within department stores. Data for this line not included in higher level totals.

<sup>6</sup>May include data not covered by SIC 541.

<sup>7</sup>May include data not covered by SIC's 592, 594, and 5992.

<sup>8</sup>May include data not covered by SIC's 5944, 5947, and 5949.

## Table 3. Statistics by Selected Kind of Business for Major Retail Centers in the Standard **Metropolitan Statistical Area: 1982**

[Data for kind-of-business detail may not add to broader kind-of-business totals. Only those kinds of business without suppressed data are shown. In some instances, however, kinds of business for which data are suppressed are included to indicate their relationship to component kinds of business. For meaning of abbreviations and symbols, see introductory text. For definitions of SMSA, see appendix D. For description of MRC boundaries, see appendix I]

SIC code	Kind of business	Establishments (number)	Sales (\$1,000)	Annual payroll (\$1,000)	First quarter payroll (\$1,000)	Paid employees for pay period including March 12 (number)
	MRC NO. 1					
	Retall stores <sup>1 2 3</sup>	70	(D)	8 496	2 032	1 025
	Retail stores (establishments with payroli) <sup>2</sup>	68	66 695	8 496	2 032	1 025
53	General merchandise group stores	3	17 198	2 064	469	262
531	Department stores (excl. leased depts.)4	3	17 1 <b>9</b> 8	2 064	469	262
56	Apparel and accessory stores	24	11 583	1 418	325	159
562, 3, 8 566	Women's clothing and specialty stores and fumersShoe stores	11 7	4 738 3 717	4 <b>99</b> 487	110 111	73 38
57	Furniture, home furnishings, and equipment stores	5	838	97	22	28
58	Eating and drinking places	10	3 887	1 019	278	236
59 ex. 591	Miscellaneous retail stores	19	7 903	1 095	266	138

<sup>&</sup>lt;sup>1</sup>For all establishments, including those without payroll.

<sup>2</sup>Each kind-of-business classification includes leased departments classified in that kind of business as if they were separate establishments. Accordingly, data for leased departments are not consolidated with kind-of-business data for main stores in which they are located. For more information, see Comparability of 1977 and 1982 Censuses in appendix A.

<sup>3</sup>Excludes nonemployer direct sellers, SIC 5963.

<sup>4</sup>Includes sales from catalog order desks located in department stores.

# APPENDIX A. General Explanation

#### **CENSUS COVERAGE AND METHODOLOGY**

Structure and method of enumeration—Firms in the 1982 Census of Retail Trade were divided into the nonmail universe and mail universe. The coverage and the method of obtaining census information from each follow:

- 1. The nonmail universe consists of firms which were not required to file a regular census return and includes:
  - a. All nonemployers, i.e., all firms with no paid employees during 1982. Sales information for them was obtained from administrative records of other Federal agencies. Although consisting of a large number of firms, nonemployers account for less than 5 percent of total retail sales.

The census included only those retail nonemployer firms which reported a sales volume of \$1,000 or more during 1982 plus firms in operation for less than the full year that reported sales which, if projected to an annual basis, would have reached a total of \$1,000 or more. This change in qualifications for the 1982 census is described in the Comparability of the 1977 and 1982 Censuses section below.

b. Selected small employers, i.e., single-establishment firms with payroll below a specified cutoff. (The term "employers" refers to all business firms with paid employees at any time during 1982 as shown in the active administrative records of other Federal agencies.) Although the payroll cutoff varied by kind of business, small employers generally included firms with one to three employees and represented about 10 percent of total retail sales.

Data on sales, payroll, and employment for employer firms below the cutoff were derived or estimated from the administrative records of other Federal agencies, except for a 10-percent sample which was included in the mail universe.

- 2. The mail universe consists of firms for which information was obtained basically by means of a mail canvass and includes:
  - a. Large employers, i.e., all employer firms above the payroll size cutoff established to separate large from small employers. Within this category, a report of company organization is conducted periodically to identify firms which operated establishments at more than one location and to obtain information on payroll and mid-March employment at each location. The 1981 Report of Company Organization was used as a coverage check in the census. In the census mailing package containing the appropriate 1982 questionnaires, firms were sent a form to use in updating the list of establishments with those opened since 1981.
  - b. The 10-percent sample of small employers referred to in section 1b above which were sent the census mailing packages containing the appropriate 1982 questionnaires.

Method of classifying kinds of business—The retail trade classifications for all establishments were based on the Standard Industrial Classification (SIC) Manual.¹ However, the method of assigning these classifications, and the level of detail at which establishments were classified, differed between the nonmail and mail universes as follows:

- 1. The nonmail universe.
  - a. All nonemployers were classified inside or outside of retail trade on the basis of information obtained from other Federal agencies. Data are not provided for nonemployers by kind of business as planned for 1982 because a substantial number of the nonemployer records, obtained from the Internal Revenue Service (IRS), were miscoded by the IRS into miscellaneous categories rather than being classified in the specific kind of business.
  - b. Selected small employers were classified on the basis of the most current census kind-of-business classification available from one of the Bureau's current sample surveys or the 1977 census. Otherwise, the classification was obtained from the administrative records of other Federal agencies.

If the census or administrative record classifications proved inadequate (none corresponded to a census classification in the detail required for employers), the firm was sent a brief inquiry requesting information necessary to assign a 1982 census kind-of-business code.

2. Establishments in the mail universe were classified on the basis of their self designation and answers to questions on sales by merchandise lines and other special inquiries.

# COMPARABILITY OF THE 1977 AND 1982 CENSUSES

The 1977 and 1982 censuses were conducted under similar conditions and procedures except for the following:

Geographic areas—The boundaries of a number of areas for which data are shown in the 1982 census are not the same as in the 1977 census because of annexations, other boundary changes, redefinitions of SMSA's, and changes in qualifying criteria since 1977.

Also, improved methods, used in the 1982 census for determining the proper geographic areas into which businesses are tabulated within a given county, resulted in a number of businesses that were not tabulated as part of the "remainder of county" statistics in previous censuses being included within the "remainder of county" for 1982.

Leased departments—In 1977 and in prior censuses, data for leased departments were consolidated with the data for stores

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

in which they were located. In the 1982 census, each leased department was treated as a separate establishment and was classified according to the kind of business it conducted. For example, in the 1977 reports, data for a leased department selling shoes were included in the kind-of-business statistics of the lessor store. For the 1982 reports, however, a leased department selling shoes would be considered a separate retail establishment under the "shoe store" classification. It should also be noted that in the 1982 classifications (with the exception of department stores for which leased department data are recognized for classification purposes), the procedure which separated the leased department from the main store might have affected the kind-of-business code assigned to a relatively small number of main stores, because the coding procedure did not take into account the lines of merchandise carried by the leased department.

Due to the relatively high level of leased department activity in department stores, department store sales summaries for 1982 have been separately presented for the following classifications:

Department stores (incl. leased depts.)
Department stores (excl. leased depts.)

Nonemployer firms—In 1977, the census included any retail nonemployer firm which reported a sales volume of \$2,500 or more, plus firms in operation for less than the full year that reported sales which, if projected to an annual basis, would have reached a total of \$2,500 or more. In the 1982 census, nonemployer firms are included if, on an annual basis, they reported a sales volume of at least \$1,000. This change was made so that establishments will be included in the retail census based on the same criterion used for including establishments in the other economic censuses, i.e., \$1,000. Had the 1982 criterion been applied in the 1977 Census of Retail Trade, an additional 62,000 nonemployers with sales of \$120.6 million would have been included.

In 1977 and prior censuses, the combined data for all establishments (nonemployer firms plus establishments of employer firms) were presented for selected kind-of-business classifications, including all 2-digit major industry groups. For these censuses, data for nonemployer firms were obtained from administrative records of the Internal Revenue Service (IRS) based on business tax returns. For 1982, data for nonemployers and the combined data for all establishments are presented only at the retail trade total level for all geographic areas. These data could not be published by kind of business as planned because many businesses were miscoded by the IRS into various miscellaneous categories rather than in the specific kind of business. As a result, when the IRS supplied the Bureau of the Census with the kind-of-business codes derived from information reported by businesses for 1982 on IRS form 1040, schedule C, the Bureau found that there were proportionately far more businesses classified in miscellaneous categories for 1982 than for 1977. The Bureau of the Census and the IRS are taking steps to ensure that data can be published for all establishments by kind of business in the 1987 and subsequent censuses.

Central business districts—In 1982, two sets of kind-of-business data are provided for central business districts (CBD's): "adjusted" and "unadjusted." In the 1977 reports, only unadjusted data were provided. Unadjusted CBD data refer to the

summation of data for those establishments which could be identified, based on address, as being in the CBD. However, some records, particularly those of small establishments for which information is derived from administrative records of other Federal agencies, have addresses that are inadequate for determining if they are in the CBD.

Therefore, for 1982 the Bureau proportionately allocated data to the CBD for establishments for which address records were inadequate to determine if they were inside or outside the CBD. The resulting "adjusted" data provide more realistic estimates of retail trade in each CBD. The adjustment process allocated data for the establishments that could not be coded in each CBD city to either "inside" or "outside" the CBD in the same ratio as the associated data for establishments with addresses that could be coded. The adjustment process was separately applied to each data item (number of establishments, sales, annual payroll, and number of employees) for each kind-of-business level for which data are presented for each CBD.

The 1977 CBD statistics and the 1982 "unadjusted" statistics are based on comparable procedures and are believed to be directly comparable. The 1982 "unadjusted" statistics are shown to provide a means of comparing 1977 and 1982 CBD data and to provide measures (the differences between the adjusted and unadjusted data) of the estimation for establishments with inadequate addresses.

Nonstore retailers (SIC 596)—Although nonstore retailers (mail order houses, automatic merchandising machine operators, and direct selling establishments) were included in the 1977 Census of Retail Trade, data for nonstore retailers were excluded from the Major Retail Centers reports. For 1982, nonstore retailers are also included in the Major Retail Centers reports. Nonstore retailers account for a negligible portion of total retail trade in most MRC's and CBD's.

### **EXPLANATION OF TERMS**

Establishments - An establishment is a single physical location at which business is conducted. It is not necessarily identical with a company or enterprise, which may consist of one establishment or more. Census of retail trade figures represent a summary of reports for individual establishments rather than companies. For cases where a census report was received, separate information was obtained for each location where business was conducted. When administrative records of other Federal agencies were used instead of a census report, no information was available on the number of locations operated. Estimates of this number were derived from a sample and will be provided in the retail trade report, Miscellaneous Subjects, RC82-I-4. Each retail establishment was tabulated according to the physical location at which the business was conducted. The count of establishments in this publication represents the number in business at the end of the year.

A comparison of the number of establishments in business at the end of the year versus the number active any time during the year for the United States as a whole is presented for establishments with payroll, by kind-of-business group, and for all establishments, only for total retail trade, in appendix G of the United States Summary report of the Geographic Area series, RC82-A-52.

When two activities or more were carried on at a single location under a single ownership, all activities generally were

grouped together as a single establishment. The entire establishment was classified on the basis of its major activity and all data for it were included in that classification. However, when distinct and separate economic activities (for which different industry classification codes were appropriate) were conducted under the same ownership at a single location, and when conditions prescribed by the SIC manual for recognizing the existence of more than one establishment were met, separate establishment reports for each of the different activities were obtained in the census.

Firms—A firm is a business organization or entity consisting of one domestic establishment (location) or more under common ownership or control. For economic census purposes, the terms firm and company are synonymous.

Sales — Sales include merchandise sold for cash or credit at retail and wholesale by establishments primarily engaged in retail trade; amounts received from customers for layaway purchases; receipts from rental or leasing of vehicles, equipment, instruments, tools, etc.; receipts for delivery, installation, maintenance, repair, alteration, storage, and other services; and gasoline, liquor, tobacco, and other excise taxes which are paid by the manufacturer or wholesaler and passed on to the retailer.

Sales are net after deductions for refunds and allowances for merchandise returned by customers. Trade-in allowances are not deducted from total sales. Total sales do not include carrying or other credit charges; sales (or other) taxes collected from customers and forwarded to taxing authorities; commissions from vending machine operators; and nonoperating income from such sources as investments, rental or sale of real estate, etc.

Sales in this report do not include retail sales made by manufacturers, wholesalers, service establishments, or other businesses whose primary activity is other than retail trade. They do include receipts other than from the sale of merchandise at retail, e.g., service receipts, sales to industrial users, and sales to other retailers, by establishments primarily engaged in retail trade.

Although the count of establishments in this report represents the number in business at the end of the year, the sales figures include sales of all establishments in business at any time during the year. Annual payroll—Payroll includes all forms of compensation, such as salaries, wages, commissions, bonuses, vacation allowances, sick leave pay, and the value of payments in kind (e.g., free meals and lodgings), paid during the year to all employees. Tips and gratuities received by employees from patrons and reported to employers are included. For corporations, it includes amounts paid to officers and executives; for unincorporated businesses, it does not include profit or other compensation of proprietors or partners. Payroll is reported before deductions for social security, income tax, insurance, union dues, etc. This definition of payroll is the same as that used by the IRS on form 941.

First quarter payroll—This item consists of payroll, as defined above, paid to persons employed at any time during the quarter January to March 1982.

Paid employees for pay period including March 12—Paid employees consist of the full-time and part-time employees, including salaried officers and executives of corporations, who were on the payroll in the pay period including March 12. Included are employees on paid sick leave, paid holidays, and paid vacations; not included are proprietors and partners of unincorporated businesses. The definition of paid employees is the same as that used on IRS form 941.

Auxiliary establishments—Each company included in this census was asked to identify and report separately those auxiliary locations whose primary functions were to manage, administer, service, or support the activities of the other establishments of the company. Data for auxiliaries which primarily service retail establishments are presented for selected industrial classifications in tables included in the United States Summary report of the Geographic Area series, RC82-A-52. Data for auxiliaries are presented for more detailed industry breakdowns in a subsequent report issued as part of the 1982 Enterprise Statistics reports.

# ALL ESTABLISHMENTS VERSUS ESTABLISHMENTS WITH PAYROLL

The tables in this report present data for two major categories of establishments: All establishments and establishments with payroll.

# Table 3. Statistics by Selected Kind of Business for Major Retail Centers in the Standard Metropolitan Statistical Area: 1982

[Data for kind-of-business detail may not add to broader kind-of-business totals. Only those kinds of business without suppressed data are shown. In some instances, however, kinds of business for which data are suppressed are included to indicate their relationship to component kinds of business. For meaning of abbreviations and symbols, see introductory text. For definitions of SMSA, see appendix D. For description of MRC boundaries, see appendix I]

SIC code	Kind of business	Establishments (number)	Sales (\$1,000)	Annual payroll (\$1,000)	First quarter payroll (\$1,000)	Paid employees for pay period including March 12 (number)
	MRC NO. X  Retail stores <sup>1 2 3</sup>	130	73 530	9 853	2 683	1 003
	Retall stores (establishments with payroll) <sup>2</sup>	117	71 810	9 853	2 683	1 003

The term "all establishments" includes those without payroll ("mom and pop" operators) and those with payroll. The number and sales of establishments without payroll is determined by subtracting data for establishments with payroll from data for all establishments.

As shown in the table on the previous page:

- 130 (Number of total establishments)
- -117 (Number of establishments with payroll)
  - 13 (Number of establishments without payroll)

The sales of the 13 establishments is \$1,720 (000).

As explained in the "Comparability of 1977 and 1982 Censuses," data are shown by kind of business only for establishments with payroll.

#### KIND-OF-BUSINESS CLASSIFICATIONS

Retail trade, major groups 52 through 59 in the 1972 SIC manual, includes establishments engaged in selling merchandise for personal or household consumption and in rendering services incidental to the sale of the goods. Exceptions are necessitated by trade practices. For example, lumber yards and paint, glass, and wallpaper stores are included in retail trade if they sell to the general public, even if a higher proportion of their sales is made to contractors. Establishments engaged in selling products to the general public from displayed merchandise, such as typewriters, stationery, or gasoline, are classified in retail trade even though such products may not be used for personal or household consumption. However, establishments that sell exclusively to business establishments, institutional and industrial users, or contractors are classified in wholesale trade.

Other important characteristics of retail trade establishments are that they are usually fixed places of business; they are engaged in activities to attract the general public to buy; they buy or receive as well as sell merchandise; they may process their products, although processing is incidental or subordinate to selling; and they are considered as retail in the trade. Not all of these characteristics need be present and some are modified by trade practice.

Establishments covered by the census were assigned kind-ofbusiness classifications according to the industry classifications defined in the 1972 SIC manual. When a more detailed classification was needed than that defined in the SIC manual, more kinds of business were identified within an SIC.

In general, retail establishments were classified according to the principal lines of commodities sold (groceries, hardware, etc.), or the usual trade designation (drug store, cigar store, etc.).

Kind-of-business classifications are not interchangeable with commodity classifications; most businesses sell several kinds of commodities. The kind-of-business code generally reflects either the individual commodity or the commodity group which is the primary source of the establishment's business. Thus, the classification of establishments by kind of business generally does not make it possible to determine either the number of establishments handling a particular commodity or the sales of that commodity. For example, the food stores classification excludes stores selling food if the sale of food is not the primary source of receipts; moreover, even though stores are classified as food stores, some of their receipts may be derived from the sale of nonfood products. (Information on the extent to which

various broad groups of commodities, or merchandise lines, sold by different kinds of business is available in the 1982 Census of Retail Trade report, Merchandise Line Sales, RC82-I-3.)

# Building Materials, Hardware, Garden Supply, and Mobile Home Dealers (SIC Major Group 52)

This major group includes retail establishments primarily engaged in selling lumber and other building materials; paint, glass, and wallpaper; hardware; nursery stock; lawn and garden supplies; and mobile homes. It includes lumber and other building materials dealers and paint, glass, and wallpaper stores selling to the general public, even if sales to contractors account for a larger proportion of total sales; these establishments are known as retail in the trade. Establishments primarily selling these products but not selling to the general public are classified in wholesale trade.

Hardware stores (SIC 525)—Establishments primarily selling a number of basic hardware lines such as tools, builders' hardware, paint and glass, housewares and household appliances, cutlery, and roofing materials, no one of which accounts for 50 percent or more of the sales of the establishments.

# General Merchandise Group Stores (SIC Major Group 53)

This major group includes retail stores which sell a number of lines of merchandise, such as dry goods, apparel and accessories, furniture and home furnishings, small wares, hardware, and food. The stores included in this group are known as department stores, variety stores, general merchandise stores, general stores, etc. Establishments primarily engaged in selling used general merchandise are classified in SIC 593, and those selling general merchandise by mail, vending machine, or direct selling are classified in SIC 596.

**Department** stores (SIC 531)—Establishments normally employing 25 people or more, having sales of apparel and soft goods combined amounting to 20 percent or more of total sales, and selling each of the following lines of merchandise:

- 1. Furniture, home furnishings, appliances, and radio and TV sets
- 2. A general line of apparel for the family.
- 3. Household linens and dry goods.

The employment and lines of merchandise sold in leased departments are both taken into account when classifying a department store.

To qualify as a department store, sales of each of the lines listed above must be less than 80 percent of total store sales. An establishment with total sales of \$10 million or more is classified as a department store even if sales of one of the merchandise lines listed above exceed the maximum percent of total sales, provided that the combined sales of the other two groups are \$1 million or more. Relatively few stores are included in this classification as a result of this special rule and most of those which are would otherwise have been classified in the apparel group (SIC major group 56).

Due to the relatively high level of leased department activity in department stores, department store sales have been separately presented for the following classifications:

Department stores (incl. leased depts.)
Department stores (excl. leased depts.)

Variety stores (SIC 533)—Establishments engaged in the retail sale of a variety of merchandise in the low and popular price ranges. Sales usually are made on a cash-and-carry basis with the open selling method of display and customer selection of merchandise. These stores generally do not carry a complete line of merchandise, are not departmentalized, do not carry their own charge service, and do not deliver merchandise.

Miscellaneous general merchandise stores (SIC 539)—Establishments primarily engaged in the retail sale of a general line of apparel, dry goods, hardware, homewares or home furnishings, groceries, and other lines in limited amounts. Stores selling commodities covered in the definition for department stores but normally having less than 25 employees, and stores usually known as country general stores are included here. Also included are most catalog showrooms and establishments whose sales of apparel or furniture and home furnishings exceed half of their total sales, providing that sales of the smaller of the two lines in combination with dry goods and household linens account for 20 percent or more of total sales.

# Food Stores (SIC Major Group 54)

This major group includes retail stores primarily engaged in selling food for home preparation and consumption. Establishments primarily engaged in selling prepared foods and drinks for consumption on the premises are classified in major group 58, and stores primarily engaged in selling packaged beers and liquors are classified in SIC 5921.

Grocery stores (SIC 541) — Establishments primarily selling (1) a wide variety of canned or frozen foods such as vegetables, fruits, and soups; (2) packaged or bulk dry groceries, such as tea, coffee, cocoa, dried fruits, spices, sugar, flour, and crackers, and (3) other processed foods and nonedible grocery items. These establishments often also sell smoked and prepared meats, fresh fish and poultry, fresh vegetables and fruits, and fresh or frozen meats. Establishments commonly known as supermarkets, food stores, and delicatessens are included if receipts from sales of groceries and food items for off-premise preparation and consumption are 50 percent or more of total sales.

# Automotive Dealers and Gasoline Service Stations (SIC Major Group 55)

This major group includes retail dealers selling new and used automobiles, boats, recreational vehicles and utility trailers, and motorcycles and mopeds; dealers selling new automobile parts and accessories, and gasoline service stations selling gasoline and lubricating oils. It includes establishments dealing exclusively in used automobiles, but not establishments dealing exclusively in used parts (SIC 5931). Also included are automobile repair shops maintained by establishments engaged in the sale of new

automobiles. Automotive distributors, the greater part of whose sales are to dealers or to institutional or industrial users, are classified in wholesale trade.

Gasoline service stations (SIC 554)—Establishments primarily selling gasoline and automotive lubricants. Usually these establishments also sell tires, batteries, and accessories, and perform minor repair work and services. Establishments called garages but deriving more than half of their receipts from the sale of gasoline and automotive lubricants are included.

# Apparel and Accessory Stores (SIC Major Group 56)

This major group includes retail stores primarily engaged in selling clothing of all kinds and related articles for personal wear and adornment. Not included are establishments which meet the criteria for Department stores (SIC 531) or Miscellaneous general merchandise stores (SIC 539) even though most of their receipts are from the sale of apparel and apparel accessories.

Men's and boys' clothing and furnishings stores (SIC 561)—Establishments primarily selling men's and boys' ready-to-wear clothing and furnishings. Establishments are included in this category if (1) sales of all types of apparel (except as noted in the definition for general merchandise group stores) account for 50 percent or more of total sales and (2) receipts from sales of all men's and boys' apparel are three or more times the receipts from sales of all women's and girls' apparel.

Women's clothing and specialty stores and furriers (SIC 562, 563, and 568)—Comprise the following industries:

Women's ready-to-wear stores (SIC 562)—Establishments primarily selling women's and girls' ready-to-wear apparel. Establishments are included in this category if (1) sales of all types of apparel (except as noted in the definition for general merchandise group stores) account for 50 percent or more of total sales, (2) sales of all women's and girls' apparel are three or more times the sales of all men's and boys' apparel, and (3) sales of dresses, skirts, slacks, coats, suits, and furs are two or more times greater than the sales of millinery, hosiery, underwear, blouses, handbags, and other apparel and accessories.

Women's specialty stores and furriers (SIC 563 and 568)—Establishments primarily selling a specialized line of women's and girls' apparel, such as sportswear, beachwear, blouses, hosiery, hats, foundation garments, lingerie, negligees, robes, and fur coats and other fur apparel.

Family clothing stores (SIC 565)—Establishments primarily selling clothing, furnishings, and accessories for men, women, and children, without specializing in any one line. Establishments are included in this category if (1) sales of all types of apparel (except as noted in the definition for general merchandise group stores) account for 50 percent or more of their total sales, (2) sales of all women's and girls' apparel items are not more than three times the sales of all men's and boys' apparel items, and (3) sales of men's and boys' apparel items are not more than three times the sales of all women's and girls' apparel items.

Shoe stores (SIC 566)—Establishments primarily selling shoes and other footwear. Accessories are frequently sold. Included are men's shoe stores, women's shoe stores, children's and juveniles' shoe stores, and family shoe stores.

Other apparel and accessory stores (SIC 564 and 569)— Establishments primarily engaged in the retail sale of specialized lines of apparel and accessories not elsewhere classified, such as uniforms, bathing suits, raincoats, riding apparel, sports apparel, umbrellas, wigs, and toupees. This classification also includes children's and infants' wear stores.

# Furniture, Home Furnishings, and Equipment Stores (SIC Major Group 57)

This major group includes retail stores selling goods used for furnishing the home, such as furniture, floor coverings, draperies, glass and chinaware, domestic stoves, refrigerators, and household electrical and gas appliances. Establishments selling electrical and gas appliances are included in this group only if the major part of their sales consists of articles for home use. Dealers primarily engaged in selling antique and secondhand furniture are classified in SIC 5931. Stores primarily engaged in selling merchandise but also providing an interior decorating service are classified according to the merchandise handled. Interior designers primarily engaged in advising clients on the selection of interior decorations are classified in SIC 7399.

Furniture stores (SIC 5712)—Establishments primarily selling household furniture, beds, mattresses, springs, and other sleep equipment. Also included in this classification are establishments selling household appliances, phonographs, radios, television sets, and floor coverings provided the receipts from sales of furniture and sleep equipment exceed those from sales of other merchandise.

Home furnishing stores (SIC 5713, 5714, and 5719)— Establishments primarily engaged in the retail sale of home furnishings, such as china, glassware, and metalware for kitchen and table use, bedding and linen, brooms, brushes, lamps and shades, mirrors and pictures, venetian blinds, window shades, floor coverings and related products, draperies, curtains, slipcovers, and upholstery material.

Household appliance, radio, television, and music stores (SIC 572 and 573)—Comprise the following industries:

Household appliance stores (SIC 572)—Establishments primarily engaged in the retail sale of electric and gas refrigerators, stoves, and other household appliances such as electric irons, percolators, hot plates, and vacuum cleaners. Many such stores also sell radios and televison sets.

Radio and television stores (SIC 5732)—Establishments primarily engaged in the retail sale and installation of radios, television sets, home computers and software, record players, and high fidelity (hi-fi) and sound reproducing equipment. Such establishments also may sell additional lines such as household appliances, musical instruments, or records. Radio and television repair shops are classified in SIC 7622.

Record shops (SIC 5733 pt.) — Establishments primarily selling phonograph records and albums. Related merchandise is also frequently sold in these stores.

Musical instrument stores (SIC 5733 pt.) — Establishments primarily selling musical instruments such as organs, pianos, horns, stringed instruments, and percussion instruments. Other musical supplies may also be sold in these stores.

# Eating and Drinking Places (SIC Major Group 58)

This major group includes retail establishments selling prepared food and drinks for consumption on the premises; it also includes lunch counters and refreshment stands selling prepared foods and drinks for immediate consumption.

Eating places (SIC 5812)—Includes retail establishments which sell prepared foods and beverages for consumption on or near the premises. Included are restaurants and lunchrooms, social caterers, cafeterias, refreshment places, contract feeding locations, and ice cream and frozen custard stands.

Drinking places (alcoholic beverages) (SIC 5813)— Establishments primarily engaged in the retail sale of drinks such as beer, ale, wine, and liquor for consumption on the premises. The sale of food frequently accounts for a substantial portion of the receipts of these establishments.

# Miscellaneous Retail Stores (SIC Major Group 59)

This major group includes retail establishments not elsewhere classified. These establishments fall into the following categories: Drug stores, liquor stores, used merchandise stores, miscellaneous shopping goods stores, nonstore retailers, fuel and ice dealers, florists, cigar stores and stands, news dealers and newsstands, and miscellaneous retail stores not elsewhere classified.

Drug and proprietary stores (SIC 591)—Drug stores are establishments engaged in the retail sale of prescription drugs and patent medicines. They may carry a number of related lines, such as cosmetics, toiletries, tobacco, and novelty merchandise, and may operate a soda fountain or lunch counter. These stores are classified on the basis of their usual trade designation rather than on a strict interpretation of commodities handled.

Proprietary stores are establishments generally selling the same merchandise as drug stores, except that prescriptions are not filled and sold.

Liquor stores (SIC 592)—Establishments primarily selling packaged alcoholic beverages such as ale, beer, wine, and liquor for consumption off the premises. Liquor stores operated by States, counties, and municipalities are included.

Miscellaneous shopping goods stores (SIC 594)—Comprise the following industries:

General line sporting goods stores (SIC 5941 pt.)— Establishments primarily selling a general line of sporting goods and equipment for hunting, camping, fishing, skiing, riding, tennis, golf, and other sports; and gymnasium and playground equipment.

Specialty line sporting goods stores (SIC 5941 pt.)— Establishments specializing in a maximum of four lines of sporting goods and equipment such as guns, bicycles, trophies, skiing, golfing, bowling, and billiards equipment.

Book stores (SIC 5942) — Establishments primarily selling new books and periodicals. Stationery and related items may also be sold. Book clubs (not engaged in publishing) primarily selling new books through the mail are included in mail order houses (SIC 5961).

Stationery stores (SIC 5943)—Establishments primarily engaged in the retail sale of stationery such as paper and paper products (including printing and engraving), post cards, novelties, and school and office supplies. Stores specializing in the sale of artists' supplies are classified in SIC 5999.

Jewelry stores (SIC 5944) — Establishments primarily engaged in the retail sale of any combination of the lines of jewelry, such as diamonds and other precious stones; rings, bracelets, and brooches; sterling and plated silverware; and watches and clocks. Stores primarily engaged in watch and jewelry repair are classified in SIC 7631.

Hobby, toy, and game shops (SIC 5945)—Establishments primarily engaged in the retail sale of toys, games, and hobby

kits and supplies. Establishments primarily engaged in selling artists' supplies or collectors' items, such as coins, stamps, and autographs, are classified in SIC 5999.

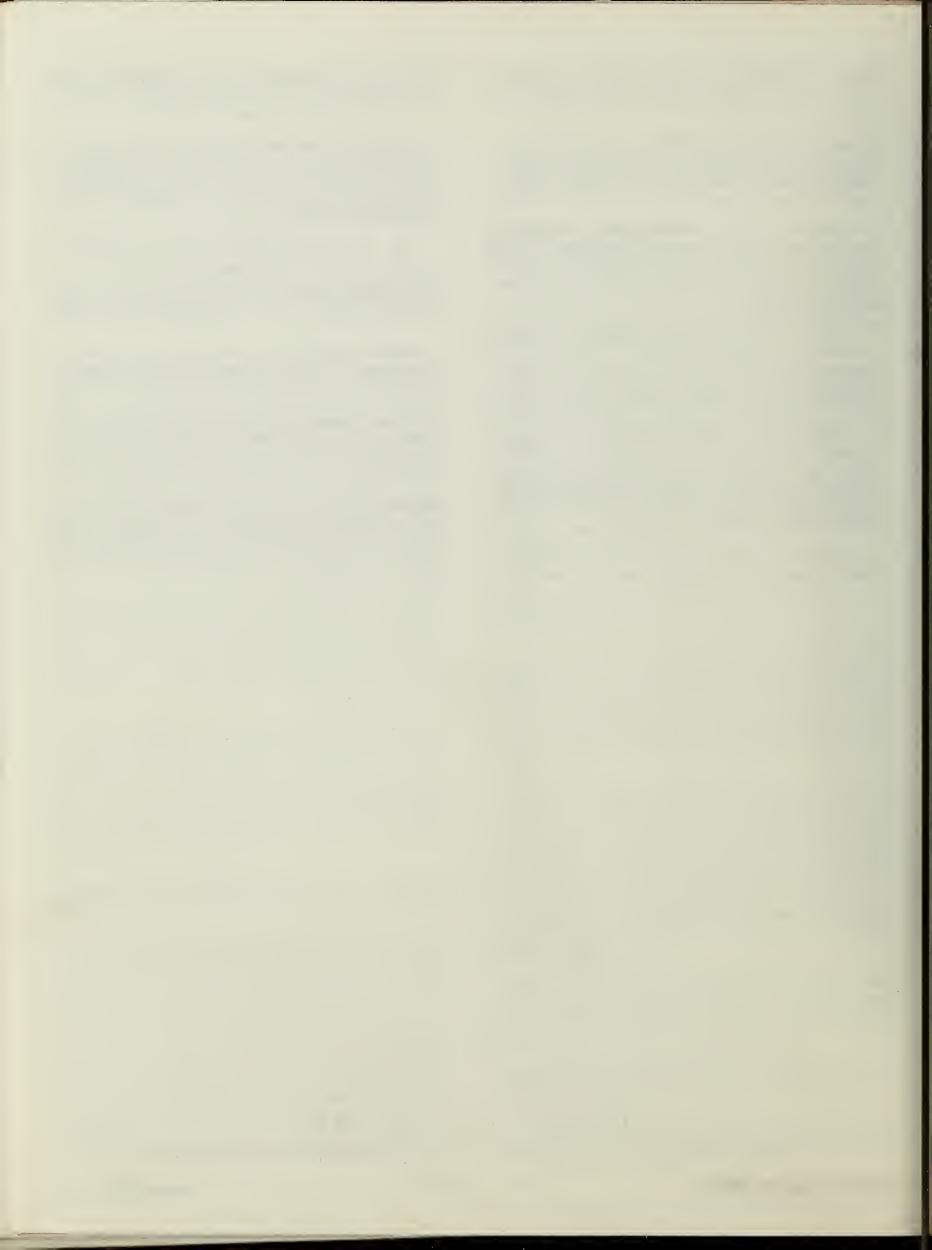
Camera and photographic supply stores (SIC 5946)—Establishments primarily engaged in the retail sale of cameras, film, and other photographic supplies and equipment. Establishments primarily engaged in finishing films are classified in SIC 7395.

Gift, novelty, and souvenir shops (SIC 5947)—Establishments primarily engaged in the retail sale of combined lines of gifts and novelty merchandise, souvenirs, and miscellaneous small art goods such as greeting cards and holiday decorations.

Luggage and leather goods stores (SIC 5948)— Establishments primarily engaged in the retail sale of luggage, trunks, and leather goods.

Sewing, needlework, and piece goods stores (SIC 5949)—Establishments primarily engaged in the retail sale of sewing supplies, fabrics, patterns, and other needlework accessories.

Florists (SIC 5992)—Establishments primarily engaged in the retail sale of cut flowers and growing plants. Stores primarily engaged in selling seeds, bulbs, and nursery stock are classified in SIC 5261, and greenhouses and nurseries primarily engaged in growing, in SIC 0181.



# APPENDIX B. General Questions



U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS

## 1982 CENSUS OF RETAIL TRADE

OF THE COLUMN TO			O.M.B. APPE	ROVAL NO. 0607-	-0371: E	EXPIRES	12/84
NOTICE — Response to this inquiry is required by law (title 13, U.S. Code). By the same law, your report to the Census Bureau is confidential. It may be seen only by sworn Census employees and may be used only for statistical purposes. The law also provides that copies retained in your files	tn correspondence please refer to this	pertaining to this re Census File Numbe		Employer Identific Number	CB-5	,	
Please complete this form and RETURN TO BUREAU OF THE CENSUS 1201 East Tenth Street Jeffersonville, Indiana 47134	1					1	5
DUE DATE: FEBRUARY 15, 1983  If you cannot file by the due date, a time extension request should be sent to the above address; please include your 11-digit Census File Number (CFN).							
<b>Note</b> — Please read the accampanying instructions before answering the questions.	L						
	Please correct error	rs in name, address,	and ZIP code. E	NTER street and	l number	il not sh	iown.
Item 1 - EMPLOYER IDENTIFICATION NUMBER Is the Employer Identification (EI) Number shown i as that used for this establishment on its latest 19 Quarterly Federal Tax Return, Treasury Form 941?  094 1 YES 2 NO - Enter current El No.  Item 2 - PHYSICAL LOCATION OF ESTABLISHM Answer Items a, b, c, and d NOTE: P.O. boxes or rural routes are not physical a. Same as shown in mailing label. If different	82 Employer's  9 digits)  ENT  locations.	best ( 003 1 [ ] 2 [ ] 3 [ ] 4 [ ] 5 [ ] 0 [ ]	ANIZATIONAL ST describes this est Individual proprie Partnership Cooperative asso Cooperative asso Government — Sp Corporation (Do r of cooperative as Other — Specify	etorship  ociation (taxable) ociation (tax-exemently not mark if any fo	g 1982. npt)	IE box w	hich
C'TY, TOWN VILLAGE, ETC. STATE	TIP COOE	REPORT DOLLAR	Value figures may dollars or rounded Example: If a figures \$1,125,628,	to thousands.	Mil- lions (000)	Thou- sands (000)	Dol- lars
b. Is this establishment physically located inside of the city, town, village, etc.?	the legal boundaries	FIGURES	AR VOLUME OF	Acceptable BUSINESS	1 Mil.	125 Thou.	628 Dol.
1.7	No legal boundaries Don't know Other or don't know	Sales of mercha operating recei	andise and other pts EXCLUDING ) taxes collected		010		
d. Name of county where physically located			ROLL AND EMPL( 982, before deduct		0 30	Thou.	Dol.
		(1) Total AN	inual payroll				
Item 3 – OPERATIONAL STATUS	Number of months	(2) 51857 0			031		
a. How many months during 1982 did this		b. Employment	UARTER payroll		1	Number	
firm or organization actively operate this establishment?  b. Mark (X) the ONE box which best describes this at the end of 1982.	s establishment	Number of pa	aid employees for ding March 12, 190 id part-time employ	the pay 82. (Include	032	Tomber	
1 In operation 2 Temporarily or seasonally inactive 3 Ceased operation – Give date 4 Sold or leased to another operator – Give date at right AND enter name, etc., below,	Figures only  Month Day Year	describes the P	OF BUSINESS - PRINCIPAL KING O	ol business of this	s establi	Ishment i	in 1982.
NUMBER AND STREET  CITY STATE	ZIP COOE						
PENALTY FOR FAILURE TO REPORT				CONT	INUE OF	N PAGE	2 -

Item 11 - MERCHAN Report sales either in percent (in whole per	dollar figure:	s (see o	example (see ex	on pag	e 1), or a	is a		c. How many establishments were opera the El Number shown in the address corrected in item 1) at the end of 198	label (or a	as 079	Numbe	er
HOW TO total sa	t whole percei		Mil.	Thou.	Dol.	Per- cent		If more than one, provide the <b>physica</b> information indicated below for each same format in item 14 (or attach a so	establish	ment. C	Continue	with
Not a	ceptable ——				<del>                                     </del>	38.76		NAME, ADDRESS, AND ZIP COOE	1982	Mil.	Thou.	Dol.
		Cen-	Estin	nated sa	les durin					081	 	
Merchandise li	Merchandise lines sus use Mil. Thou. Dol.					Per- cent	1		Sales	082		
(Categories	(Categories appropriate to individual form)							KIND-OF-BUSINESS OESCRIPTION	Census use	088		
		_			<u> </u>	/		NAME, ADDRESS, AND ZIP CODE	1982	Mil. 081	Thou.	Dol.
							,		Sales	082	1	
	swer item 1 mber (CFN)						۷	KIND-OF-BUSINESS DESCRIPTION	Annual payroll	002	[ ] 	
NOTE	this report	form,	begin:	s with	o zero.	opei			Census use	088		
Item 13 - OWNERSHI	P, CONTROL	, AND	LOCAT	TIONS O	F OPER	ATION		NAME, AOORESS, AND ZIP COOE	1982	Mil.	Thou.	Do1.
a. Is this company owned or con-	ENTER OWN					PANY			Sales	081		
trolled by another company?	NAME, ADL	HE55,	ANU 2	.12 COD	E		3	KIND-OF-BUSINESS DESCRIPTION	Annual payroll	082		
097 1 [_] YES → 2 [_] NO						_			Census use	088		
2(_110	El No. (9 dig							NAME, AOORESS, ANO ZIP CODE	1982	Mil.	Thou.	Dol.
b. Does this company own or control any other company or				ED COMP	PANY			Sales	081			
companies?					4	KIND-OF-BUSINESS DESCRIPTION	Annual payroll	082				
2 (_ ) NO	El No. (9 dig	its)							Census use	088		

## APPENDIX C.

# Kind-of-Business Titles and Reporting-Form Numbers

Listed below are retail kind-of-business titles and their corresponding reporting-form numbers. Requests for copies of any of these forms, including the inquiries used to classify establishments by kind of business, should be directed to the Business Division, Bureau of the Census, Washington, D.C. 20233.

SIC code	Title	Reporting form CB-	SIC code	Title	Reporting form CB-
52	BUILDING MATERIALS, HARDWARE, GARDEN SUPPLY, AND MOBILE HOME DEALERS		57	FURNITURE, HOME FURNISHINGS, AND EQUIPMENT STORES	
5211 5231 5251	Lumber and other building materials dealers Paint, glass, and wallpaper stores	5201 5202 5203	5712 5713 5714 5719	Furniture stores	5701 5704 5705
5261 5271	Hardware stores	5204 5205	5722 5732	Miscellaneous home furnishing stores.  Household appliance stores.  Radio and television stores	5705 5702 5702
53	GENERAL MERCHANDISE GROUP STORES		5733 pt. 5733 pt.	Record shops Musical instrument stores	5703 5703
5311 pt. 5311 pt. 5311 pt. 5331	Conventional department stores	5301 5301 5301 5302	58 5812 pt. 5812 pt.	Restaurants and lunchrooms	5801 5801
5399	Miscellaneous general merchandise stores	5301	5812 pt. 5812 pt. 5812 pt. 5812 pt.	Cafeterias  Refreshment places  Contract feeding  Ice cream, frozen custard stands	5801 5801 5802 5801
5411 5423	Grocery stores Meat and fish (seafood) markets	5400 5400	5813	Drinking places (alcoholic beverages)	5801
5431 5441 5451 5462 5463	Fruit stores and vegetable markets	5400 5400 5400 5400 5400	5912 pt. 5912 pt. 5921 5931	Drug stores Proprietary stores Liquor stores Used merchandise stores.	5901 5901 5902 5903
5499	Miscellaneous food stores	5400	5941 pt. 5941 pt. 5942 5943	General line sporting goods stores	5904 5904 5905 5905
5511 5521 5531 pt. 5531 pt. 5541 5551	Motor vehicle dealersnew and used cars  Motor vehicle dealersused cars only  Tire, battery, and accessory dealers  Other auto and home supply stores  Gasoline service stations  Boat dealers	5501 5501 5502 5502 5504 5503	5944 5945 5946 5947 5948	Jewelry stores.  Hobby, toy, and game shops	5906 5907 5908 5905 5905 5909
5561 5571 5599	Recreational and utility trailer dealers  Motorcycle dealers Automotive dealers, n.e.c	5503 5503 5503	5961 pt. 5961 pt. 5961 pt.	Department store merchandisemail order  General merchandise, n.e.cmail order  Other mail-order houses	5910 5910 5910
56	APPAREL AND ACCESSORY STORES		5962	Automatic merchandising machine operators	5802
5611 5621 5631	Men's and boys' clothing and furnishings stores Women's ready-to-wear stores Women's accessory and specialty stores	5601 5601 5601	5963 pt. 5963 pt. 5963 pt. 5963 pt.	Furniture, home furnishings, equipmentdirect selling	5910 5910 5910 5910
5641 5651	Children's and infants' wear stores	5601 5601	5982 5983 5984	Fuel and ice dealers, n.e.c	5911 5911 5911
5661 pt. 5661 pt. 5661 pt. 5661 pt.	Men's shoe stores.  Women's shoe stores. Children's and juveniles' shoe stores. Family shoe stores.	5602 5602 5602 5602	5992 5993	Florists	5912 5902 5902 5913
5681	Furriers and fur shops	5601		Pet shops. Typewriter stores.	5914 5905
5699	Miscellaneous apparel and accessory stores	5601	5999 pt.	Other retail stores, n.e.c	5916



# APPENDIX D. Standard Metropolitan Statistical Areas

[Titles and definitions shown for SMSA's are those established by the Office of Management and Budget, as of January 1982]

### **Standard Metropolitan Statistical Areas**

SMSA and definition

## APPENDIX E, APPENDIX F, and APPENDIX G

[Not applicable]

Billings, Mont. Yellowstone County, Mont.

Great Falls, Mont. Cascade County, Mont.



### APPENDIX H.

# Comparative Sales Statistics for Central Business Districts in Standard Metropolitan Statistical Areas: 1982 and 1977

	1982	sales	1977 sales (\$1,000)	Percent change in sales, 1977 to 1982, unadjusted
Geographic area	Adjusted (\$1,000)	Unadjusted (\$1,000)		
BILLINGS SMSA				
Billings CBD	99 347	98 467	68 622	43.5
GREAT FALLS SMSA				
Great Falls CBD	62 217	61 857	68 883	-10.2



# APPENDIX I. Boundary Descriptions for Central Business Districts and Major Retail Centers

BILLINGS, MONT., SMSA

Billings CBD—Includes the area bounded by 6th Ave. N., N. 24th St., the NP RY., N. 23rd St., the NP RY., and Division St. ext. (Entire tract 1)

MRC No. 1—Includes the planned center known as "Rimrock Mall" and establishments on Central Ave. from 19th St. W. to 24th St. W., and on 24th St. W. from St. John's Ave. to Monad Rd. (Billings) (In tract 17)

MRC No. 2—Includes the planned centers known as "West Park Plaza," "Evergreen Shopping Center," "Buttreys Shopping Center," and "Alpine Village Shopping Center" and establishments on Grand Ave. from 8th St. W. to 26th St. W. (Billings and Yellowstone County) (In tracts 5, 11, and 12)

GREAT FALLS, MONT., SMSA

Great Falls CBD—Includes the area bounded by 2nd Ave. N., 10th St. N., 10th St. S., 1st Ave. S., S. Park Dr., and N. Park Dr. (Entire tract 6)

MRC No. 1—Includes the planned center known as "Holiday Village Shopping Center," bounded by 10th Ave. S., 13th St. S., 13th Ave. S., and 9th St. S. (Great Falls) (In tract 14)



## APPENDIX J. Major Retail Center Delineation by Geographic Areas

[Delineation identification symbols: "CSAC"—delineated by Census Statistical Areas Committee, "L"—delineated by other local organization, "N"—no delineation since area had no MRC's in 1982, "NP"—nonparticipating area (no MRC delineation participation could be obtained). For definition of each SMSA, see appendix D]

AREA MRC DELINEATOR

Billings SMSA CSAC
Great Falls SMSA CSAC



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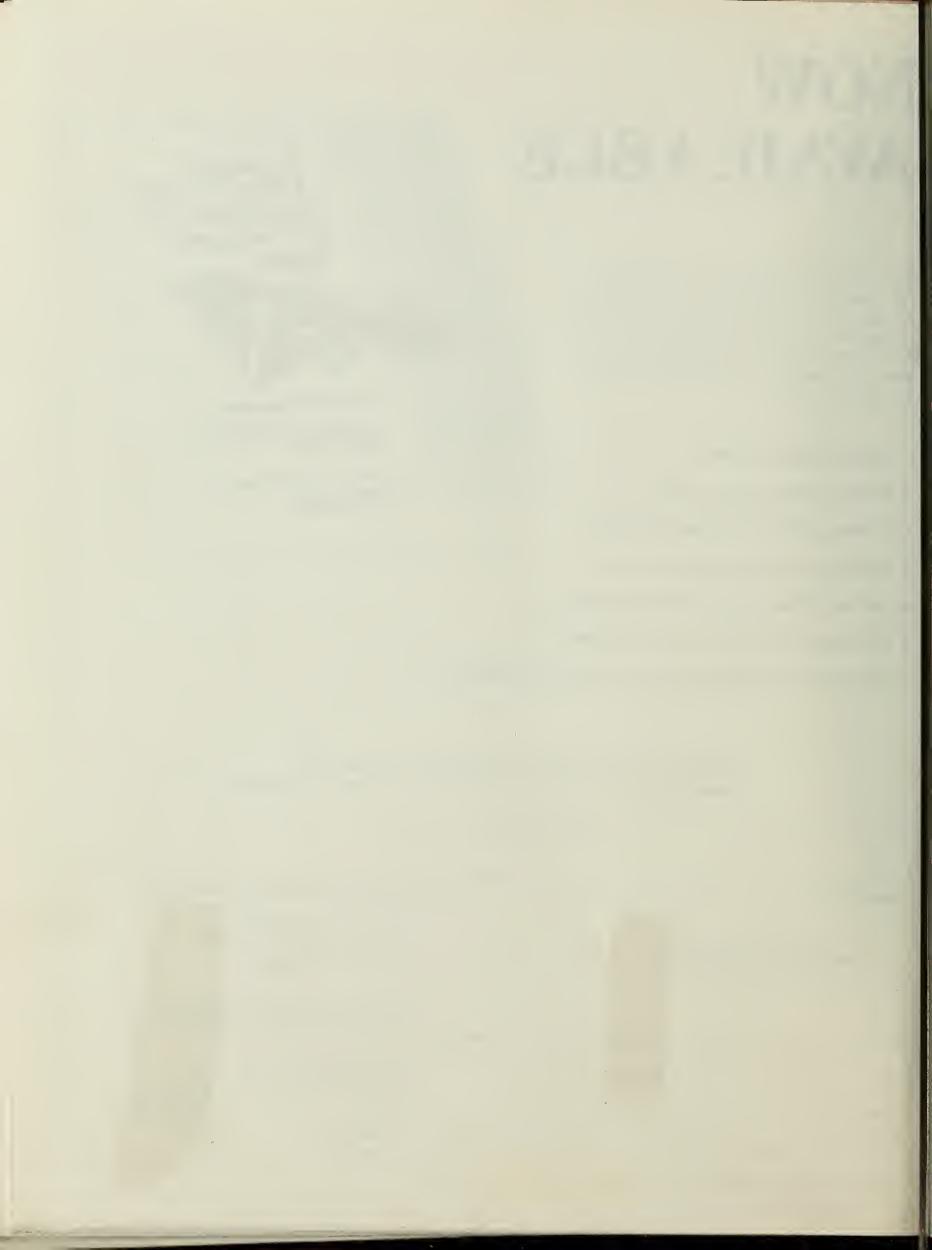
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Data are shown for each SMSA in the State, each central city and all other SMSA cities of 50,000 inhabitants or more, each central business district (CBD), and all other major retail centers (MRC's) in the SMSA.

Descriptions of the boundaries of each CBD and MRC also are included.

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A report (RC82-1-2) on measures of value produced, capital expenditures, depreciable assets, and operating expenses presents data for retail

firms with payroll for the United States by major kinds of business. Data also are provided on sales, purchases, and beginning and ending inventories. Measures of value produced include gross margin, value added, and net income produced at market prices and factor costs. Operating expenses include annual payroll, supplemental labor costs, purchased services, etc.

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